

FEB - 4 2020

United States Bankruptcy Court

UNITED STATES BANKRUPTCY COURT SAN FRANCISCO, CA

Northern District of California

In re PG&E Corporation: Pacific Gas & Electric Company, Debtor

Case No. 19-30088-DM (Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

FULCRUM CREDIT PARTNERS LLC

ARMED FORCES INSURANCE EXCHANGE

Name of Transferor

Name and Address where notices to transferee should be

Name of Transferee

sent:

Court Claim # (if known): <u>55594</u> Amount of Claim: <u>\$9,440,240.80</u>

Date Claim Filed: October 16, 2019

Debtor: PG&E Corporation; Pacific Gas & Electric

Company,

FULCRUM CREDIT PARTNERS LLC

Contact: Shelby Zawel

Email: fulcrumtrading@fulcruminv.com

(with copies to

mhamilton@fulcruminv.com, tbennett@fulcruminv.com

and szawel@fulcruminv.com)

Tel: +1 (512) 47302781

Fax: +1 (512) 473-2772111 Congress Avenue, Suite 2550

Austin, TX 78701-4044

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

FULCRUM CREDIT PARTNERS LLC

Transferee/Transferee's Agent

Date:

February 3, 2020

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIMS

TO:

United States Bankruptcy Court ("<u>Bankruptcy Court</u>") Northern District of California, San Francisco Division

Attn: Clerk

RE:

In re PG&E Corporation; Pacific Gas & Electric Company, ("Debtors")

Chapter 11 Case No. 19-30088-DM (Jointly Administered)

August 30, 2019

Proof of Claim #: 55594

Proof of Claim Amount: \$9,440,240.80

Amount of Claim Assigned: Not less than \$8,971,130.55

ARMED FORCES INSURANCE EXCHANGE, and any and all of its affiliates, subsidiaries, related parties, successors, assigns or designees (collectively, the "Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

FULCRUM CREDIT PARTNERS LLC

Contact: Shelby Zawel

Email: fulcrumtrading@fulcruminv.com

(with copies to mhamilton@fulcruminv.com, tbennett@fulcruminv.com and szawel@fulcruminv.com)

Tel: +1 (512) 47302781 Fax: +1 (512) 473-2772

111 Congress Avenue, Suite 2550

Austin, TX 78701-4044

its successors and assigns ("<u>Purchaser</u>"), all rights, title and interest in and to the claims set forth on Schedule I hereto (the "<u>Assigned Claims</u>") and, to the extent related thereto, the above referenced Proof of Claim of Seller, including all legal, statutory and equitable claims arising in connection therewith, against the Debtors in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtors.

Seller hereby waives any objection to the transfer of the Assigned Claims to Purchaser on the books and records of the Debtors and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the Assigned Claims and recognizing the Purchaser as the sole owner and holder of the Assigned Claims. You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claims to Purchaser.

This transfer of the Assigned Claims includes all claims and rights under applicable law or principles of equity, whether such claims and rights are contingent, liquidated, unliquidated, matured, unmatured, known, unknown or otherwise, that Seller has or may hereafter have against the Debtors and their affiliates, successors and assigns related to the Assigned Claims, which arise out of, among other things, subrogation claims arising from Seller's payment of losses to insureds under certain insurance policies, as further detailed in the Attachment 1 to Proof of Claim no. 55594. For purposes of clarity, such losses to which the Assigned Claims relate arose in connection with the wildfires which impacted Northern California designated by the State of California Department of Forestry and Fire Protection as the "Atlas Fire," "Camp Fire." and "Tubbs Fire" and, for the avoidance of doubt, Seller shall retain all claims and rights arising in relation to the wildfire designated by the State of California Department of Forestry and Fire Protection as the "Carr Fire".

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IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative.

SELLER

ARMED FORCES INSURANCE EXCHANGE

Names

Titles 1/0 A/A TAGE

PURCHASER

FULCRUM CREDIT PARTNERS LLC

By:

Name:

Timothy Horrigan

Title: An

Authorized Signatory

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Schedule I Assigned Claims

Contents / Business Added Living Expense / Total Indemnity Paid Open Reserves	\$4,452.41 - \$38,170.80	\$192,000.00 \$34,610.81 \$508,210.81 \$106,189.19	\$258,125.00 \$58,177.00 \$661,802.00	\$273,625.00 \$13,352.24 \$658,877.24 \$155,050,53	\$300,750.00 - \$734,923.06 \$75,976.94	\$270,000.00 \$27,000.00 \$683,978.93 \$197,021.07	\$150,375.00 \$33,560.89 \$384,435.89 \$144,189.11	\$245,625.00 \$33,560.89 \$613,525.00 \$38,125.00	\$112,312.50 . \$66,437.50	\$214,125.00 \$21,710.00 \$595,550.00 \$145,300.00	\$5,000.00	\$38.650.00 - \$38.650.00	- \$8,669,38 \$39,009,98	\$1,000.00	\$298,000.00 - \$640,700.00	\$1,500.00	. \$681,000.00	\$36,770.00 - \$36,770.00	\$579,500.00 \$41,500.00 \$1,298,925.00 \$8,500.00	\$500.00
Building / Appurtenant Structure / Debris Removal	\$33,718.39	\$281,600.00	\$345,500.00	\$371,900.00	\$434,173.06	\$386,978.93	\$200,500.00	\$367,900.00	\$299,500.00	\$359.715.00		ı	\$30,340,60	•	\$342,700.00	1	\$681,000.00	1	\$677,925.00	1
Responsible Fire	Atlas	Camp	Camp	Camp	Camp	Camp	Camp	Camp	Camp	Camp	Camp	Camp	Camp	Camp	Tubbs	Tubbs	Tubbs	Tubbs	Tubbs	Tubbs
Insurance Claim Number	D03207	D09799	D09801	908600	D09809	D09810	D09819	D09820	D09823	D09834	1009836	1009862	1309878	D09946	D03133	D03153	D03154	D03138	D03223	203500

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA SAN FRANCISCO DIVISION

30066241 - JB

February 04, 2020 14:17:33

TRANS OF CLAIM 19-30088-DM11

Debtor: PG&E CORPORATION
Judge.: DENNIS MONTALI
Qty...: 2 @ \$25.00

Amount.: \$50.00 CH

Check#.: 26207

Total-> \$50.00

FROM: RICHARD KIBBE & ORBE LLP

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